

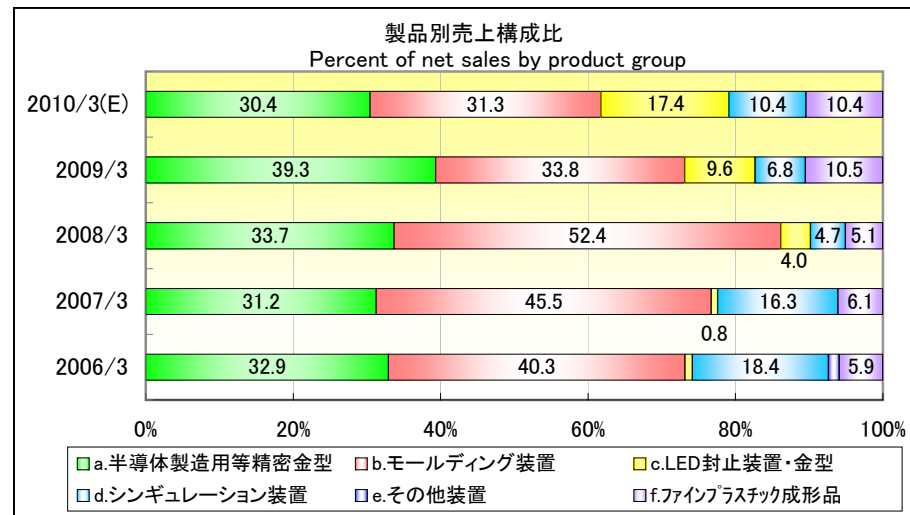
2009年3月期 決算補足資料 (2009年5月)



TOWA株式会社

東証1部・大証1部:6315

I. 決算概況(連結) Operating Results (Consolidated)



| 決算期 | | 2006/3 | 2007/3 | 2008/3 | 2009/3 | 2010/3(E) |
|------------|--|---------|--------|--------|---------|-----------|
| 経営成績・財政状態 | Operating results and financial conditions | | | | | |
| 売上高 | ①Net sales | 19,641 | 25,159 | 25,753 | 11,577 | 11,500 |
| 営業利益 | Operating income | -3,012 | 1,224 | 2,381 | -3,337 | 100 |
| 経常利益 | Ordinary income | -2,778 | 1,289 | 2,125 | -3,677 | 100 |
| 当期純利益 | Net income | -5,923 | 1,038 | 2,118 | -4,163 | 100 |
| 総資産 | Total assets | 36,602 | 34,925 | 34,360 | 27,949 | — |
| 純資産 | Net assets | 13,003 | 14,941 | 16,394 | 11,089 | — |
| 1株当たり指標 | Per share data | | | | | |
| 1株当たり当期純利益 | Net income per share | -275.58 | 41.59 | 84.70 | -166.45 | 4.00 |
| 諸指標 | Data | | | | | |
| 自己資本当期純利益率 | Return on equity | -40.8 | 7.4 | 13.5 | -30.3 | 1.0 |
| 総資産経常利益率 | Ordinary income to total assets | -7.4 | 3.6 | 6.1 | -11.8 | — |
| 売上高営業利益率 | ②Operating income to net sales | -15.3 | 4.9 | 9.2 | -28.8 | 0.9 |
| 自己資本比率 | Equity ratio | 35.5 | 42.8 | 47.7 | 39.7 | — |

(単位:百万円/¥Millions)

| | 2008/9 | 2009/9(E) |
|------------|--------|-----------|
| 売上高 | 8,527 | 4,800 |
| 営業利益 | -1,051 | -500 |
| 経常利益 | -1,116 | -500 |
| 当期純利益 | -1,238 | -500 |
| 総資産 | 32,617 | — |
| 純資産 | 14,574 | — |
| 1株当たり指標 | | |
| 1株当たり当期純利益 | -49.49 | -19.99 |
| 諸指標 | | |
| 自己資本当期純利益率 | -8.0 | -4.6 |
| 総資産経常利益率 | -3.3 | — |
| 売上高営業利益率 | -12.3 | -10.4 |
| 自己資本比率 | 44.7 | — |

| 増減率 | Percent change | 2006/3 | 2007/3 | 2008/3 | 2009/3 | 2010/3(E) |
|-------|------------------|--------|--------|--------|--------|-----------|
| 売上高 | Net sales | -18.5 | 28.1 | 2.4 | -55.8 | -0.7 |
| 営業利益 | Operating income | — | — | 94.5 | — | — |
| 経常利益 | Ordinary income | — | — | 64.8 | — | — |
| 当期純利益 | Net income | — | — | 104.0 | — | — |

| | 2008/9 | 2009/9(E) |
|-------|--------|-----------|
| 売上高 | -25.6 | -43.7 |
| 営業利益 | — | — |
| 経常利益 | — | — |
| 当期純利益 | — | — |

※a.Precision molds

b.Semiconductor plastic encapsulation systems

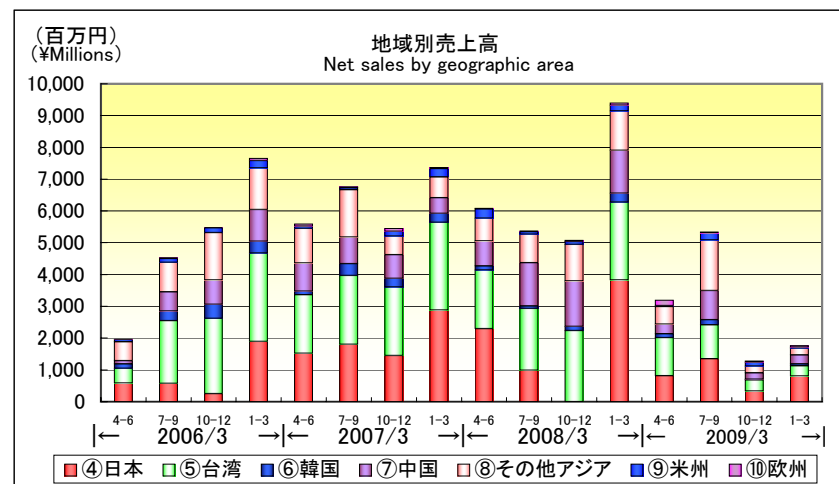
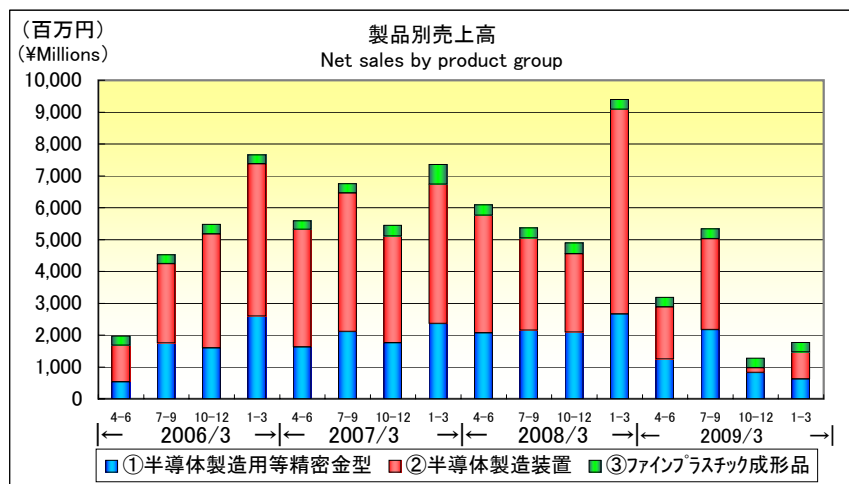
c.Semiconductor plastic encapsulation systems for LED

d.Siguration parts and systems

e.Others

f. Engineering plastic molded products

II. 四半期売上動向(連結) Quarterly Net Sales (Consolidated)



※ 従来半導体製造用等精密金型に分類していましたがシンギュレーション金型部品を半導体製造装置に含めて表示しております。

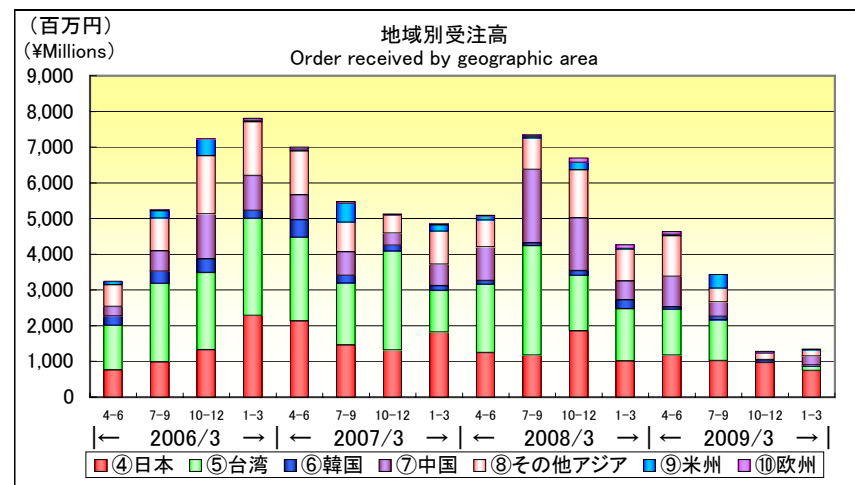
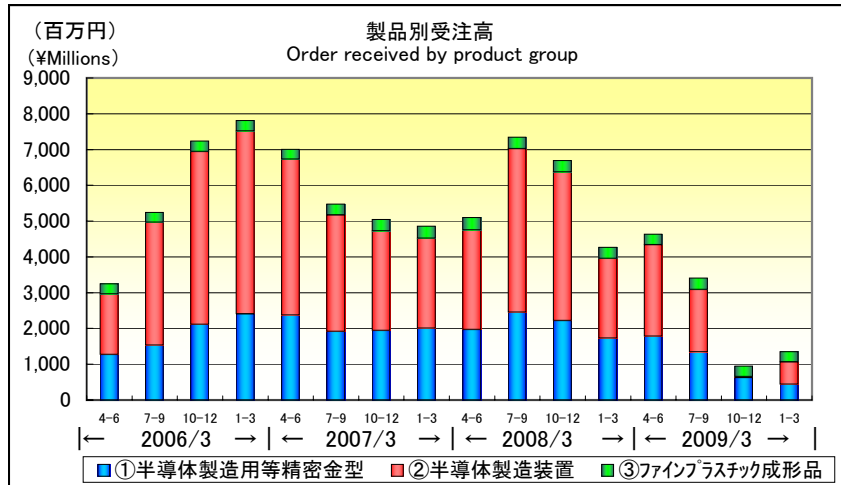
製品別売上高 Net sales by product group

| 決算期 | 2006/3 | | | | | 2007/3 | | | | | 2008/3 | | | | | 2009/3 | | | | |
|--|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|
| | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 |
| 売上高合計 Total sales | 1,970 | 4,528 | 5,483 | 7,659 | 19,641 | 5,589 | 6,756 | 5,451 | 7,362 | 25,159 | 6,090 | 5,369 | 4,894 | 9,398 | 25,753 | 3,192 | 5,335 | 1,283 | 1,767 | 11,577 |
| 半導体製造用等精密金型 ① Precision molds | 531 | 1,751 | 1,598 | 2,588 | 6,462 | 1,633 | 2,112 | 1,755 | 2,359 | 7,861 | 2,073 | 2,149 | 2,087 | 2,660 | 8,970 | 1,242 | 2,174 | 822 | 619 | 4,859 |
| 半導体製造装置 ② Semiconductor manufacturing equipment | 1,144 | 2,494 | 3,581 | 4,788 | 12,017 | 3,680 | 4,351 | 3,355 | 4,379 | 15,766 | 3,681 | 2,901 | 2,461 | 6,425 | 15,469 | 1,646 | 2,852 | 149 | 852 | 5,501 |
| ファインプラスチック成形品 ③ Engineering plastic molded products | 294 | 281 | 302 | 282 | 1,161 | 275 | 293 | 341 | 622 | 1,531 | 336 | 319 | 345 | 312 | 1,313 | 302 | 307 | 310 | 295 | 1,217 |
| 月平均 | 657 | 1,509 | 1,828 | 2,553 | 1,637 | 1,863 | 2,252 | 1,817 | 2,454 | 2,097 | 2,030 | 1,789 | 1,631 | 3,132 | 2,146 | 1,064 | 1,778 | 428 | 589 | 965 |

地域別売上高 Net sales by geographic area

| 決算期 | 2006/3 | | | | | 2007/3 | | | | | 2008/3 | | | | | 2009/3 | | | | |
|-------------------------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|
| | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 |
| 売上高合計 Total sales | 1,970 | 4,528 | 5,483 | 7,659 | 19,641 | 5,589 | 6,756 | 5,451 | 7,362 | 25,159 | 6,090 | 5,369 | 4,894 | 9,398 | 25,753 | 3,192 | 5,335 | 1,283 | 1,767 | 11,577 |
| 日本 ④ Japan | 581 | 571 | 254 | 1,896 | 3,302 | 1,519 | 1,805 | 1,447 | 2,880 | 7,653 | 2,300 | 983 | -186 | 3,826 | 6,924 | 820 | 1,347 | 329 | 805 | 3,302 |
| アジア太平洋 Asia pacific | 1,302 | 3,814 | 5,069 | 5,458 | 15,644 | 3,927 | 4,858 | 3,762 | 4,192 | 16,742 | 3,477 | 4,283 | 4,941 | 5,318 | 18,020 | 2,177 | 3,740 | 794 | 876 | 7,587 |
| (内 台湾) ⑤ Taiwan | 463 | 1,976 | 2,362 | 2,779 | 7,582 | 1,842 | 2,165 | 2,157 | 2,761 | 8,927 | 1,841 | 1,944 | 2,237 | 2,443 | 8,465 | 1,195 | 1,067 | 355 | 325 | 2,943 |
| (内 韓国) ⑥ Korea | 143 | 300 | 450 | 368 | 1,262 | 117 | 366 | 272 | 283 | 1,040 | 131 | 89 | 130 | 287 | 639 | 118 | 166 | 18 | 58 | 362 |
| (内 中国) ⑦ China | 97 | 604 | 762 | 1,001 | 2,465 | 884 | 840 | 751 | 493 | 2,969 | 781 | 1,350 | 1,425 | 1,351 | 4,908 | 309 | 919 | 209 | 287 | 1,726 |
| (内 その他アジア) ⑧ Other asia | 597 | 933 | 1,494 | 1,309 | 4,333 | 1,084 | 1,486 | 580 | 654 | 3,805 | 722 | 899 | 1,148 | 1,235 | 4,006 | 553 | 1,587 | 210 | 204 | 2,555 |
| 米州 ⑨ America | 76 | 120 | 147 | 233 | 578 | 74 | 64 | 146 | 258 | 543 | 284 | 83 | 97 | 188 | 654 | 31 | 226 | 115 | 36 | 409 |
| 欧州 ⑩ Europe | 9 | 22 | 12 | 70 | 115 | 66 | 28 | 94 | 31 | 220 | 28 | 19 | 41 | 65 | 154 | 163 | 21 | 44 | 49 | 277 |

Ⅲ. 四半期受注動向(連結) Quarterly Order (Consolidated)



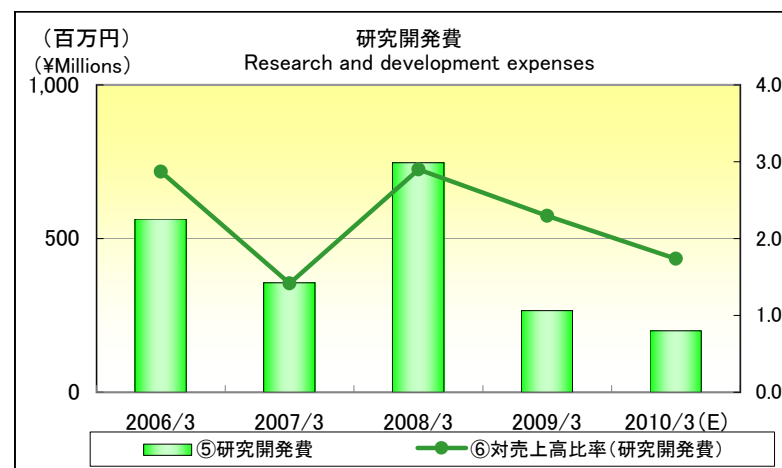
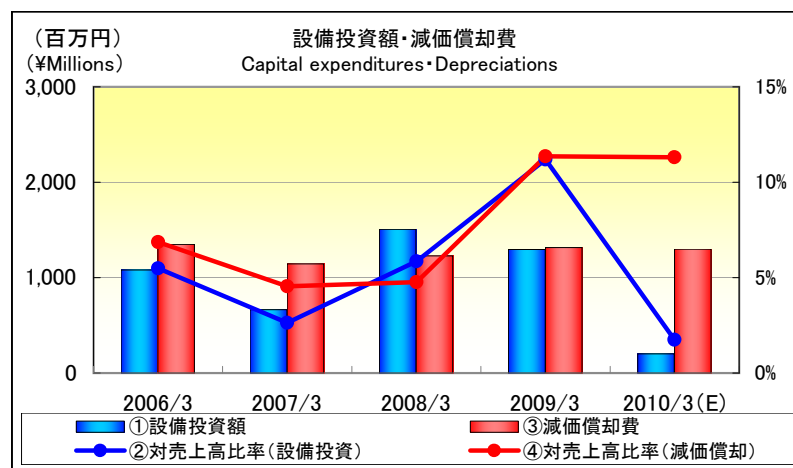
※ 従来半導体製造用等精密金型に分類していましたがシンギュレーション金型部品を半導体製造装置に含めて表示しております。
製品別受注高 Order received by product group

| 決算期 | 2006/3 | | | | | 2007/3 | | | | | 2008/3 | | | | | 2009/3 | | | | | |
|---|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--|
| | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | |
| 受注高合計 Total order received | 3,249 | 5,247 | 7,237 | 7,814 | 23,547 | 7,004 | 5,475 | 5,051 | 4,857 | 22,388 | 5,097 | 7,345 | 6,697 | 4,268 | 23,410 | 4,635 | 3,410 | 951 | 1,351 | 10,350 | |
| 半導体製造用等精密金型 | | | | | | | | | | | | | | | | | | | | | |
| ① Precision molds | 1,273 | 1,527 | 2,110 | 2,406 | 7,318 | 2,369 | 1,917 | 1,938 | 2,006 | 8,232 | 1,964 | 2,453 | 2,219 | 1,725 | 8,362 | 1,777 | 1,345 | 625 | 440 | 4,189 | |
| 半導体製造装置 | | | | | | | | | | | | | | | | | | | | | |
| ② Semiconductor manufacturing equipment | 1,685 | 3,442 | 4,828 | 5,110 | 15,068 | 4,359 | 3,254 | 2,783 | 2,516 | 12,915 | 2,790 | 4,573 | 4,149 | 2,225 | 13,739 | 2,561 | 1,738 | 25 | 623 | 4,948 | |
| ファインプラスチック成形品 | | | | | | | | | | | | | | | | | | | | | |
| ③ Engineering plastic molded products | 290 | 276 | 297 | 295 | 1,161 | 275 | 302 | 328 | 333 | 1,241 | 342 | 318 | 328 | 318 | 1,308 | 296 | 326 | 301 | 288 | 1,212 | |
| 月平均 | 1,083 | 1,749 | 2,412 | 2,605 | 1,962 | 2,335 | 1,825 | 1,684 | 1,619 | 1,866 | 1,699 | 2,448 | 2,232 | 1,422 | 1,951 | 1,545 | 1,137 | 317 | 450 | 863 | |

地域別受注高 Order received by geographic area

| 決算期 | 2006/3 | | | | | 2007/3 | | | | | 2008/3 | | | | | 2009/3 | | | | |
|----------------------------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|--------|-------|-------|-------|--------|
| | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 | 4-6 | 7-9 | 10-12 | 1-3 | 通期 |
| 受注高合計 Total order received | 3,249 | 5,247 | 7,237 | 7,814 | 23,547 | 7,004 | 5,475 | 5,051 | 4,857 | 22,388 | 5,097 | 7,345 | 6,697 | 4,268 | 23,410 | 4,635 | 3,410 | 951 | 1,351 | 10,350 |
| 日本 ④ Japan | 763 | 982 | 1,331 | 2,283 | 5,361 | 2,133 | 1,465 | 1,322 | 1,821 | 6,742 | 1,249 | 1,176 | 1,854 | 1,015 | 5,295 | 1,178 | 1,024 | 966 | 742 | 3,911 |
| アジア太平洋 Asia pacific | 2,384 | 4,032 | 5,433 | 5,427 | 17,277 | 4,760 | 3,432 | 3,770 | 2,826 | 14,788 | 3,706 | 6,078 | 4,515 | 3,125 | 17,425 | 3,339 | 2,026 | -47 | 578 | 5,897 |
| (内 台湾) ⑤ Taiwan | 1,242 | 2,199 | 2,155 | 2,717 | 8,314 | 2,337 | 1,724 | 2,767 | 1,164 | 7,994 | 1,909 | 3,063 | 1,548 | 1,459 | 7,981 | 1,277 | 1,135 | -307 | 118 | 2,223 |
| (内 韓国) ⑥ Korea | 267 | 341 | 389 | 229 | 1,227 | 498 | 214 | 158 | 131 | 1,002 | 108 | 81 | 143 | 253 | 586 | 70 | 100 | 61 | 32 | 266 |
| (内 中国) ⑦ China | 267 | 578 | 1,251 | 975 | 3,072 | 698 | 671 | 345 | 600 | 2,316 | 935 | 2,054 | 1,471 | 525 | 4,986 | 854 | 404 | 18 | 254 | 1,531 |
| (内 その他アジア) ⑧ Other asia | 606 | 915 | 1,636 | 1,505 | 4,663 | 1,226 | 821 | 498 | 929 | 3,475 | 753 | 878 | 1,351 | 887 | 3,871 | 1,136 | 386 | 180 | 172 | 1,875 |
| 米州 ⑨ America | 92 | 203 | 464 | 38 | 799 | 49 | 528 | -78 | 177 | 677 | 113 | 41 | 202 | 17 | 375 | 39 | 386 | -22 | 7 | 410 |
| 欧州 ⑩ Europe | 8 | 30 | 7 | 64 | 109 | 60 | 50 | 36 | 32 | 179 | 28 | 50 | 124 | 110 | 313 | 78 | -27 | 55 | 23 | 130 |

IV. キャッシュフロー、設備投資額、研究開発費(連結) Cash Flows and Capital Expenditures, Research and Development expenses (Consolidated)



| (連結) (Consolidated) | | 2006/3 | 2007/3 | 2008/3 | 2009/3 | 2010/3(E) |
|---------------------|------------------------------------|--------|--------|--------|--------|-----------|
| 決算期 | | | | | | |
| キャッシュフロー | Cash flows | | | | | |
| 営業活動によるキャッシュフロー | Sales activities | -166 | 1,894 | 2,587 | 606 | - |
| 投資活動によるキャッシュフロー | Investing activities | -1,548 | 252 | -1,083 | -1,490 | - |
| 財務活動によるキャッシュフロー | Financing activities | 2,232 | -2,203 | -1,947 | 1,972 | - |
| 現金および現金同等物期末残高 | Cash and cash equivalents | 3,588 | 3,542 | 3,351 | 4,399 | - |
| 設備投資額 | ①Capital expenditures | 1,079 | 663 | 1,508 | 1,296 | 200 |
| 対売上比率 | ②Ratio of sales | 5.49 | 2.64 | 5.86 | 11.19 | 1.74 |
| 減価償却費 | ③Depreciations | 1,349 | 1,144 | 1,227 | 1,315 | 1,300 |
| 対売上比率 | ④Ratio of sales | 6.87 | 4.55 | 4.76 | 11.36 | 11.30 |
| 研究開発費 | ⑤Research and development expenses | 564 | 356 | 747 | 266 | 200 |
| 対売上比率 | ⑥Ratio of sales | 2.88 | 1.42 | 2.90 | 2.30 | 1.74 |

| (単位: 百万円/¥Millions) | | 2008/9 | 2009/9(E) |
|---------------------|--|--------|-----------|
| 営業活動によるキャッシュフロー | | -397 | - |
| 投資活動によるキャッシュフロー | | -728 | - |
| 財務活動によるキャッシュフロー | | 1,351 | - |
| 現金および現金同等物期末残高 | | 3,499 | - |
| 設備投資額 | | 468 | 100 |
| 対売上比率 | | 5.49 | 2.08 |
| 減価償却費 | | 643 | 650 |
| 対売上比率 | | 7.54 | 13.54 |
| 研究開発費 | | 177 | 100 |
| 対売上比率 | | 2.08 | 2.08 |