

3. Revision of Non-Consolidated forecast for the first half of the fiscal year (from April 1, 2015 to September 30, 2015)

(In millions of yen)

	Net Sales	Ordinary Income	Net Income	Net Income per share
	Million Yen	Million Yen	Million Yen	Yen
Previous forecast (A)	10,300	720	1,120	44.78
Revised forecast (B)	10,510	760	1,440	57.58
Difference (B-A)	210	40	320	
Percentage change (%)	2.0	5.6	28.6	
First half of FY2014 (ended September 30, 2014)	10,385	1,182	940	37.61

4. Revision of Non-Consolidated forecast for the fiscal year ended March 31, 2016 (from April 1, 2015 to March 31, 2016)

(In millions of yen)

	Net Sales	Ordinary Income	Net Income	Net Income per share
	Million Yen	Million Yen	Million Yen	Yen
Previous forecast (A)	21,000	1,600	1,850	73.97
Revised forecast (B)	18,500	800	1,500	59.97
Difference (B-A)	- 2,500	- 800	- 350	
Percentage change (%)	- 11.9	- 50.0	- 18.9	
FY2014 (ended March 31, 2015)	20,012	1,861	1,734	69.33

Note: The revenues and expenses of overseas subsidiaries have been converted into Japanese yen according to the spot exchange rate on the closing date so far. However, it has been changed to the method to convert into Japanese yen at the average exchange rate during the period since first quarter consolidated accounting period. This change of the accounting policy is applied retrospectively, and the values after retroactive application are indicated for the consolidated results of the second quarter (cumulative) of the previous fiscal year and the full-year consolidated results of the previous fiscal year.

5. Reason for Revision

The results of consolidated cumulative second quarter is expected to exceed the plan since we could increase sale as the molding equipment in the compression method of our own technology with the most suitable molding technique meeting the customer's demand for high-end packages.

On the other hand, since major semiconductor manufacturers have made a downward revision to their capital investment plan and it is predicted that the semiconductor device manufacturing equipment demand of the customer slows down, it is estimated that the results of this consolidated cumulative period will fall below the plan. In addition, revenues are likely to fall below original forecasts for a plan unfolding including forward investment positively while continuing catching the trend of the customer about the development of products for next-generation packages.

As a result of the above, we have decided to revise expected results for the second half of the fiscal year and for the full fiscal year as shown above.