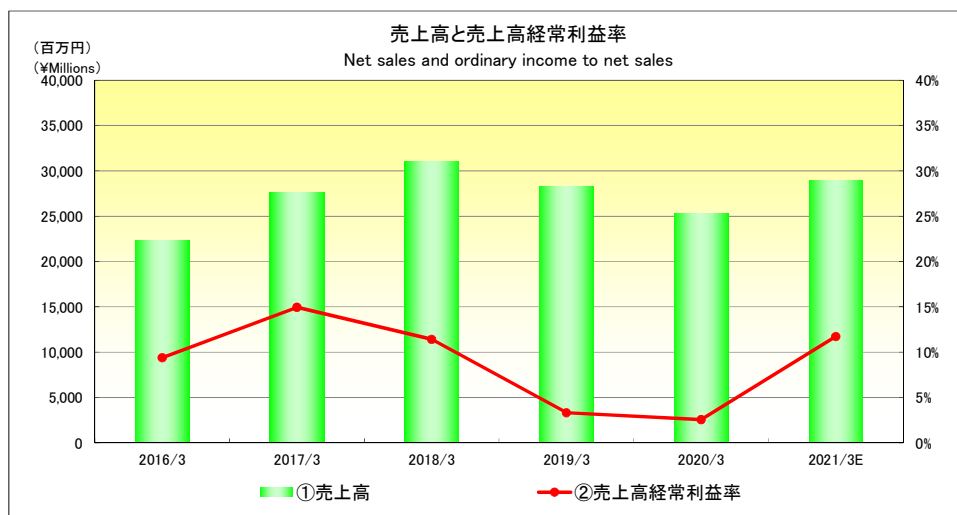


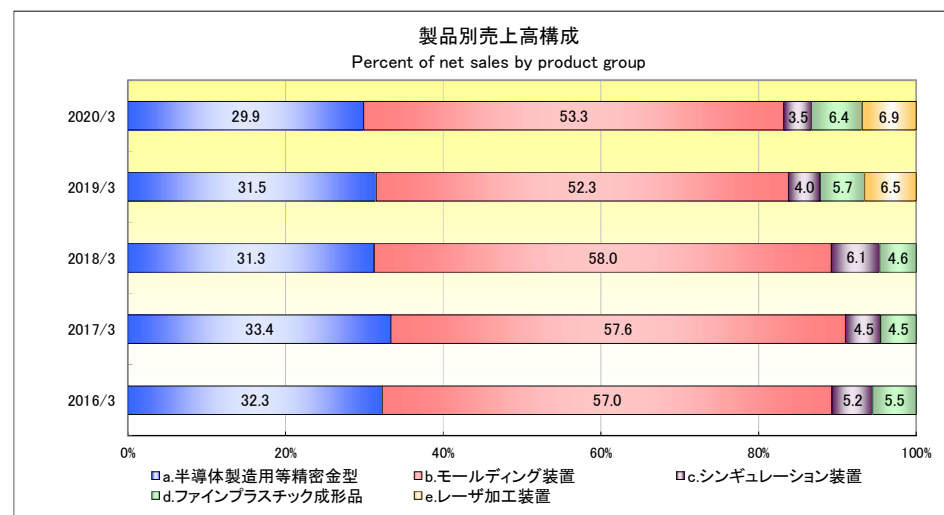


# 2021年3月期 第3四半期決算補足資料

2021年2月  
**TOWA株式会社**  
東証1部:6315



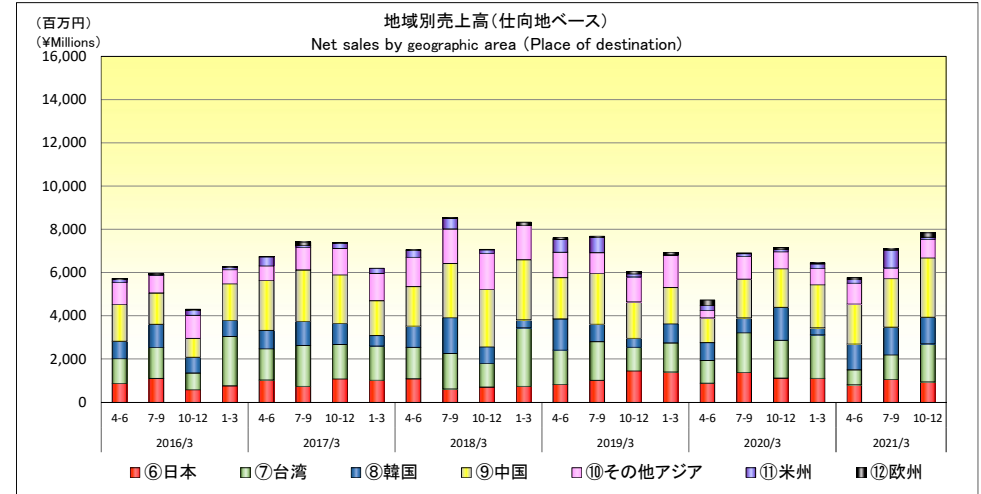
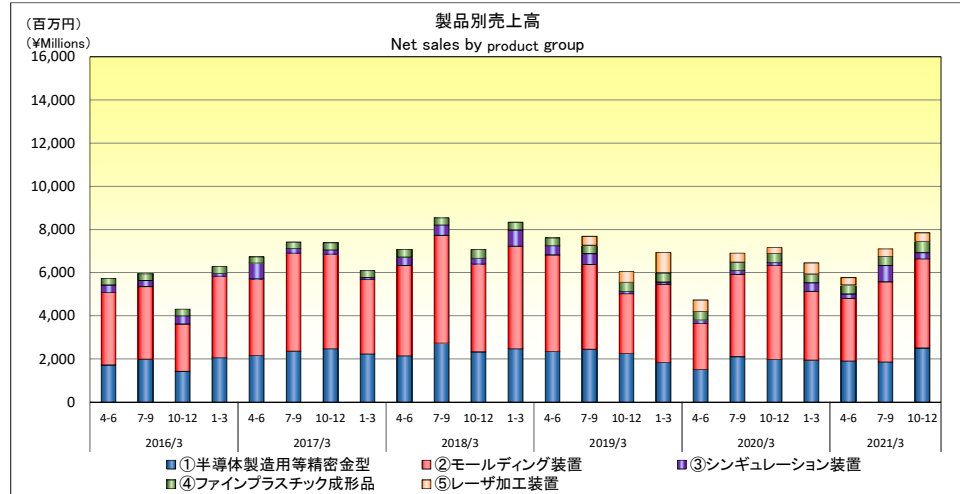
①Net sales ②Ordinary income to net sales



a. Precision molds b. Semiconductor plastic encapsulation systems c. Singulation systems  
d. Fine engineering plastic molded products e. Laser processing equipment

決算期	Fiscal year	2016/3	2017/3	2018/3	2019/3	2020/3	2020/12	2021/3E	2019/9	2020/9
経営成績・財政状態(百万円)	Financial results and financial position (¥Millions)									
売上高	Net sales	22,270	27,632	31,010	28,272	25,255	20,715	29,000	11,641	12,869
経常利益	Ordinary income	2,092	4,131	3,540	939	647	2,427	3,400	-283	1,227
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	1,825	3,867	3,026	877	368	1,771	2,450	-201	889
総資産	Total assets	31,664	36,036	39,842	43,968	43,124	46,808	-	43,011	44,742
純資産	Net assets	21,006	25,100	27,905	27,722	27,017	29,603	-	26,829	28,114
1株当たり指標(円)	Per share data (¥)									
1株当たり当期純利益	Net income per share	73.00	154.64	121.02	35.09	14.75	70.84	97.96	-8.04	35.55
諸指標(%)	Data (%)									
自己資本当期純利益率	Return on equity	9.0	17.1	11.5	3.2	1.4	-	-	-	-
総資産経常利益率	Ordinary income to total assets	6.7	12.2	9.4	2.2	1.5	-	-	-	-
売上高経常利益率	Ordinary income to net sales	9.4	15.0	11.4	3.3	2.6	11.7	11.7	-	9.5
自己資本比率	Equity ratio	65.2	68.5	70.0	62.8	62.4	62.6	-	62.2	62.2

II. 四半期売上高動向(連結) Quarterly Net Sales (Consolidated)



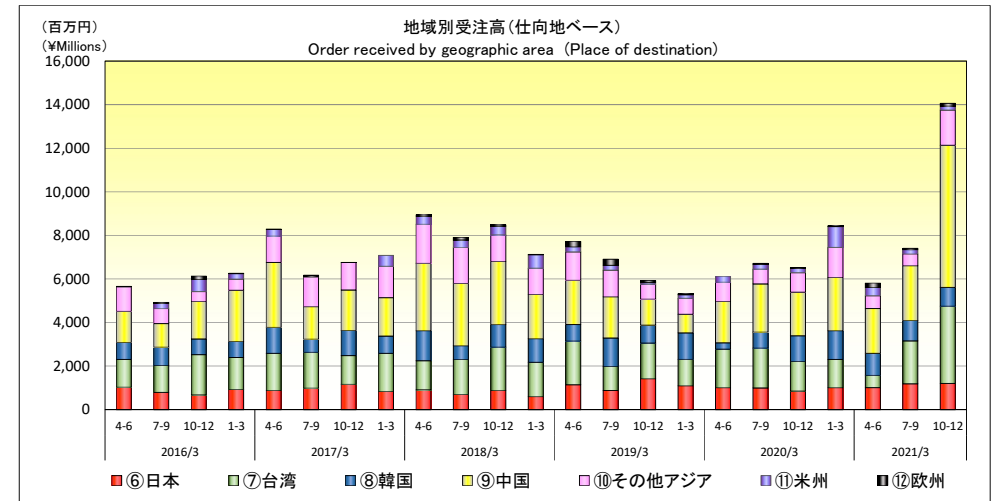
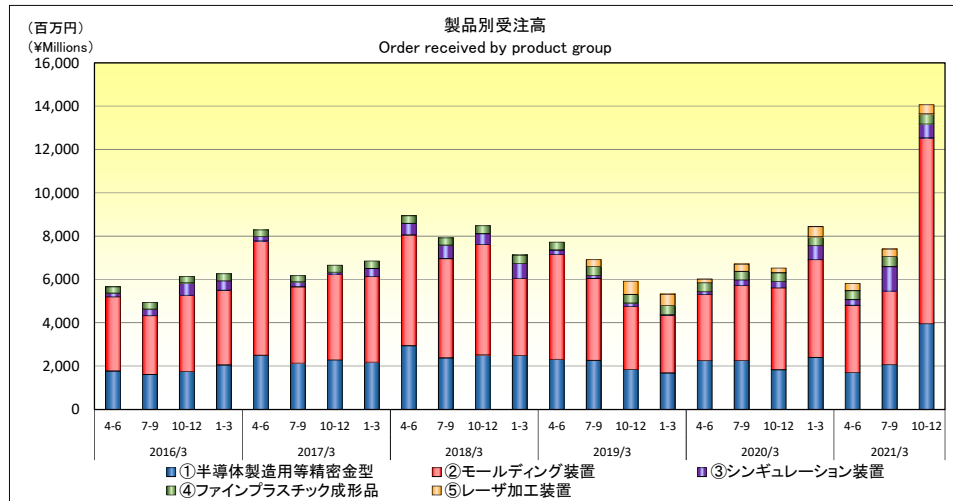
製品別売上高 Net sales by product group

		2016/3					2017/3					2018/3					2019/3					2020/3					2021/3								
決算期	Fiscal year	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	3Q累計
売上高合計	Total sales	5,732	5,945	4,308	6,283	22,270	6,738	7,415	7,387	6,090	27,632	7,068	8,537	7,072	8,332	31,010	7,612	7,685	6,043	6,930	28,272	4,731	6,910	7,159	6,453	25,255	5,770	7,099	7,845	20,715					
半導体製造用等精密金型	① Precision molds	1,721	1,988	1,426	2,053	7,189	2,156	2,359	2,471	2,232	9,220	2,145	2,740	2,332	2,473	9,691	2,350	2,451	2,265	1,832	8,899	1,523	2,105	1,980	1,944	7,553	1,903	1,864	2,507	6,275					
モールドング装置	② Semiconductor plastic encapsulation systems	3,355	3,363	2,194	3,785	12,698	3,552	4,545	4,387	3,440	15,925	4,186	4,985	4,064	4,746	17,981	4,475	3,929	2,754	3,622	14,782	2,117	3,809	4,345	3,187	13,459	2,902	3,709	4,128	10,741					
シンギュレーション装置	③ Singulation systems	355	284	380	135	1,156	736	210	191	97	1,235	385	487	271	760	1,905	423	504	106	108	1,142	165	186	137	400	890	209	763	292	1,265					
ファインプラスチック成形品	④ Fine engineering plastic molded products	300	308	307	309	1,226	292	299	336	320	1,250	351	323	403	353	1,431	363	381	431	425	1,602	402	382	429	398	1,613	412	401	529	1,343					
レーザ加工装置	⑤ Laser processing equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	417	485	941	1,844	522	425	266	522	1,737	341	360	387	1,090					
月平均	Monthly average	1,911	1,982	1,436	2,094	1,856	2,246	2,472	2,462	2,030	2,303	2,356	2,846	2,357	2,777	2,584	2,537	2,562	2,014	2,310	2,356	1,577	2,303	2,386	2,151	2,105	1,923	2,366	2,615	2,302					

地域別売上高(仕向地ベース) Net sales by geographic area (Place of destination)

		2016/3					2017/3					2018/3					2019/3					2020/3					2021/3								
決算期	Fiscal year	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	3Q累計
売上高合計	Total sales	5,732	5,945	4,308	6,283	22,270	6,738	7,415	7,387	6,090	27,632	7,068	8,537	7,072	8,332	31,010	7,612	7,685	6,043	6,930	28,272	4,731	6,910	7,159	6,453	25,255	5,770	7,099	7,845	20,715					
日本	⑥ Japan	870	1,100	577	761	3,310	1,023	734	1,076	1,018	3,853	1,085	610	703	739	3,139	825	1,012	1,451	1,393	4,682	881	1,376	1,118	1,106	4,482	801	1,047	935	2,784					
台湾	⑦ Taiwan	1,145	1,430	778	2,283	5,638	1,445	1,892	1,597	1,578	6,513	1,455	1,648	1,084	2,700	6,889	1,587	1,790	1,091	1,350	5,819	1,046	1,839	1,748	2,006	6,640	702	1,144	1,762	3,610					
韓国	⑧ Korea	807	1,071	724	730	3,333	853	1,119	965	493	3,430	980	1,646	772	372	3,771	1,445	808	419	880	3,554	832	683	1,523	326	3,366	1,192	1,279	1,232	3,705					
中国	⑨ China	1,690	1,455	871	1,704	5,721	2,306	2,379	2,256	1,613	8,556	1,833	2,517	2,653	2,786	9,791	1,913	2,345	1,678	1,684	7,622	1,139	1,793	1,788	1,997	6,718	1,853	2,248	2,747	6,849					
その他アジア	⑩ Other Asia	1,027	825	1,066	655	3,574	684	1,040	1,224	1,254	4,203	1,355	1,601	1,671	1,578	6,206	1,165	965	1,156	1,482	4,769	348	1,062	786	755	2,952	963	493	848	2,305					
米州	⑪ America	162	15	254	113	546	410	93	247	238	989	308	483	173	16	982	592	703	140	52	1,488	243	115	122	216	697	192	832	107	1,131					
欧州	⑫ Europe	28	46	33	35	144	15	155	18	-105	83	47	29	14	138	230	81	59	106	86	334	239	39	72	45	397	64	53	211	328					

Ⅲ. 四半期受注高動向(連結) Quarterly Order (Consolidated)



製品別受注高 Order received by product group

決算期 Fiscal year	2016/3					2017/3					2018/3					2019/3					2020/3					2021/3									
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	3Q累計	
受注高合計 Total order received	5,667	4,932	6,132	6,264	22,997	8,289	6,170	6,663	6,852	27,975	8,940	7,914	8,480	7,127	32,463	7,727	6,910	5,920	5,324	25,882	6,015	6,716	6,524	8,442	27,699	5,815	7,407	14,063	7,728	27,286					
半導体製造用等精密金型 ① Precision molds	1,779	1,613	1,755	2,056	7,205	2,496	2,139	2,286	2,182	9,104	2,943	2,378	2,513	2,492	10,328	2,314	2,261	1,839	1,688	8,103	2,255	2,252	1,834	2,395	8,738	1,712	2,060	3,955	7,728						
モールドング装置 ② Semiconductor plastic encapsulation systems	3,418	2,712	3,518	3,445	13,094	5,275	3,523	3,958	3,944	16,702	5,116	4,586	5,103	3,564	18,370	4,832	3,784	2,914	2,661	14,192	3,060	3,476	3,777	4,513	14,828	3,090	3,402	8,577	15,070						
シンギュレーション装置 ③ Singulation systems	166	302	565	435	1,470	215	220	93	378	909	532	616	499	675	2,323	216	142	152	34	546	118	254	291	650	1,314	268	1,129	641	2,039						
ファインプラスチック成形品 ④ Fine engineering plastic molded products	302	304	292	327	1,227	301	286	323	346	1,259	348	333	363	395	1,440	364	415	402	417	1,599	412	391	408	406	1,618	411	466	466	1,345						
レーザ加工装置 ⑤ Laser processing equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	307	610	522	1,441	168	341	213	476	1,199	333	348	421	1,103					
月平均 Monthly average	1,889	1,644	2,044	2,088	1,916	2,763	2,057	2,221	2,284	2,331	2,980	2,638	2,827	2,376	2,705	2,576	2,303	1,973	1,775	2,157	2,005	2,239	2,175	2,814	2,308	1,938	2,469	4,688	3,032						

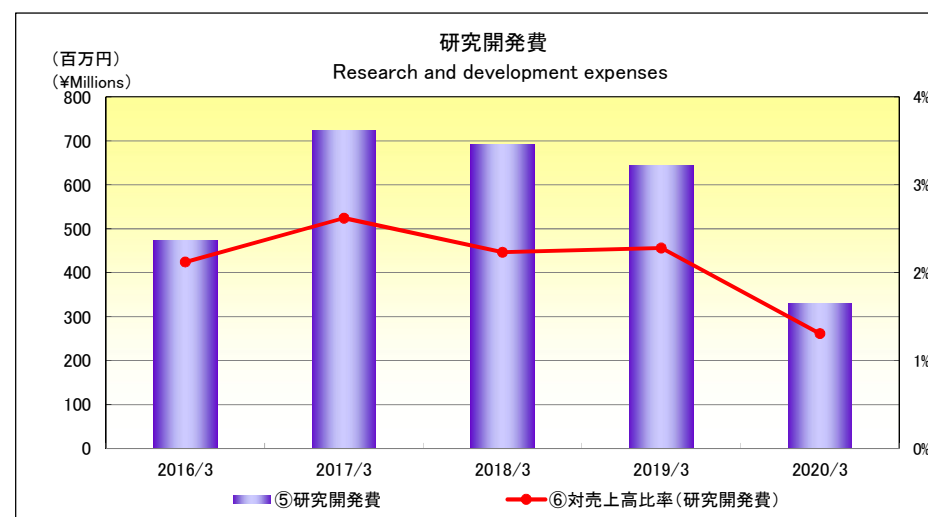
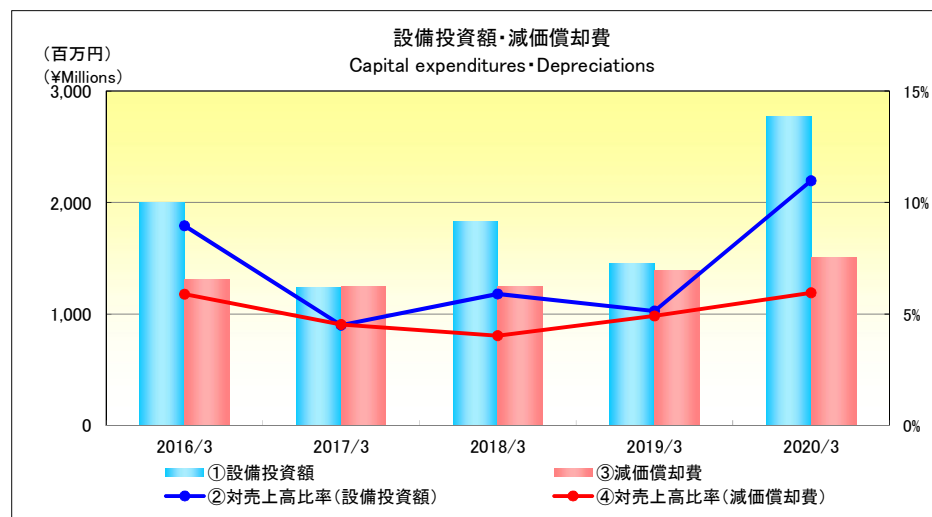
(単位: 百万円/¥Millions)

地域別受注高 (仕向地ベース) Order received by geographic area (Place of destination)

決算期 Fiscal year	2016/3					2017/3					2018/3					2019/3					2020/3					2021/3								
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	3Q累計
受注高合計 Total order received	5,667	4,932	6,132	6,264	22,997	8,289	6,170	6,663	6,852	27,975	8,940	7,914	8,480	7,127	32,463	7,727	6,910	5,920	5,324	25,882	6,015	6,716	6,524	8,442	27,699	5,815	7,407	14,063	7,728	27,286				
日本 ⑥ Japan	1,035	795	672	934	3,437	876	993	1,164	831	3,865	908	695	876	593	3,074	1,141	878	1,418	1,091	4,530	1,006	998	848	1,008	3,863	1,013	1,185	1,200	3,399					
台湾 ⑦ Taiwan	1,270	1,226	1,852	1,457	5,807	1,710	1,642	1,318	1,750	6,421	1,339	1,603	1,994	1,582	6,520	2,011	1,095	1,635	1,222	5,964	1,771	1,830	1,363	1,297	6,263	564	1,974	3,550	6,090					
韓国 ⑧ Korea	786	853	724	731	3,096	1,198	600	1,151	799	3,748	1,372	630	1,029	1,077	4,109	751	1,320	823	1,213	4,109	291	731	1,185	1,316	3,524	1,006	932	860	2,799					
中国 ⑨ China	1,429	1,077	1,709	2,354	6,571	2,975	1,486	1,861	1,765	8,089	3,103	2,864	2,892	2,032	10,891	2,039	1,886	1,196	849	5,972	1,889	2,215	1,994	2,438	8,537	2,056	2,514	6,529	11,099					
その他アジア ⑩ Other Asia	1,111	684	466	518	2,780	1,209	1,377	1,254	1,440	5,282	1,793	1,652	1,230	1,211	5,888	1,304	1,229	684	734	3,953	898	676	899	1,386	3,862	594	545	1,616	2,756					
米州 ⑪ America	24	249	548	241	1,063	301	36	-104	498	732	367	341	387	608	1,705	226	217	73	163	680	248	219	206	955	1,630	371	190	177	739					
欧州 ⑫ Europe	8	44	159	26	240	16	34	17	-233	-165	56	126	69	20	273	251	283	88	49	672	-90	42	25	39	17	208	65	128	402					

(単位: 百万円/¥Millions)

IV. キャッシュフロー、設備投資額、研究開発費(連結) Cash Flows and Capital Expenditures, Research and Development expenses (Consolidated)



(連結)		(Consolidated)					
決算期	Fiscal year	2016/3	2017/3	2018/3	2019/3	2020/3	2020/12
キャッシュフロー(百万円)	Cash flows (¥Millions)						
営業活動によるキャッシュフロー	Operating activities	3,254	2,054	2,923	-2,600	6,352	4,237
投資活動によるキャッシュフロー	Investing activities	-1,806	-1,194	-1,699	-2,520	-2,536	-2,004
財務活動によるキャッシュフロー	Financing activities	-868	-1,020	-843	6,580	-1,560	-1,311
現金および現金同等物期末残高	Cash and cash equivalents	6,027	5,757	6,146	7,626	9,823	10,800
設備投資額(百万円)	①Capital expenditures (¥Millions)	1,996	1,243	1,832	1,453	2,773	1,821
対売上高比率(%)	②Ratio to net sales (%)	8.96	4.50	5.91	5.14	10.98	8.79
減価償却費(百万円)	③Depreciations (¥Millions)	1,311	1,251	1,249	1,388	1,503	1,181
対売上高比率(%)	④Ratio to net sales (%)	5.89	4.53	4.03	4.91	5.95	5.70
研究開発費(百万円)	⑤Research and development expenses (¥Millions)	472	724	692	644	329	549
対売上高比率(%)	⑥Ratio to net sales (%)	2.12	2.62	2.23	2.28	1.31	2.65