

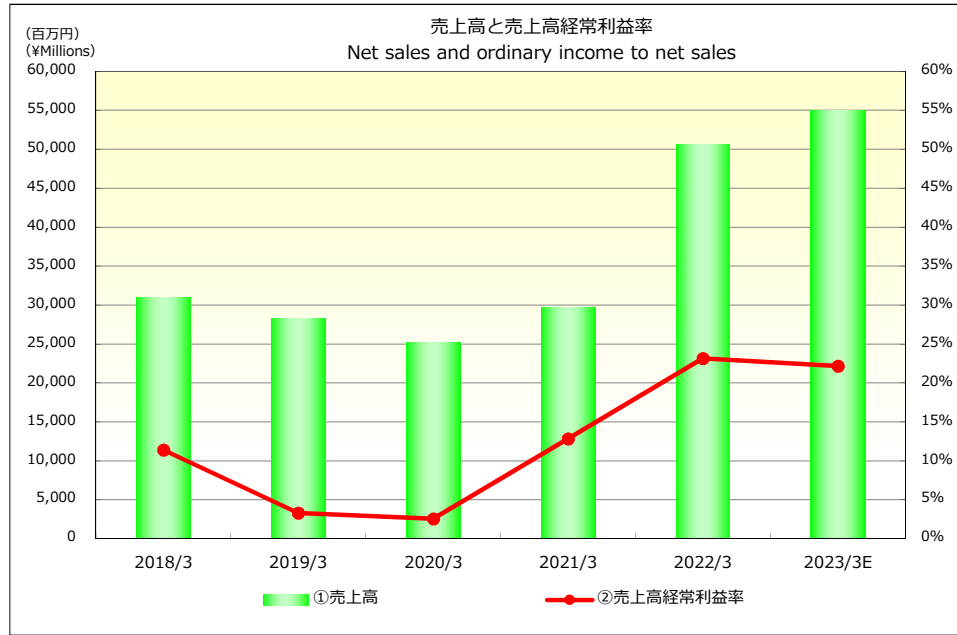


2023年3月期 第1四半期決算補足資料

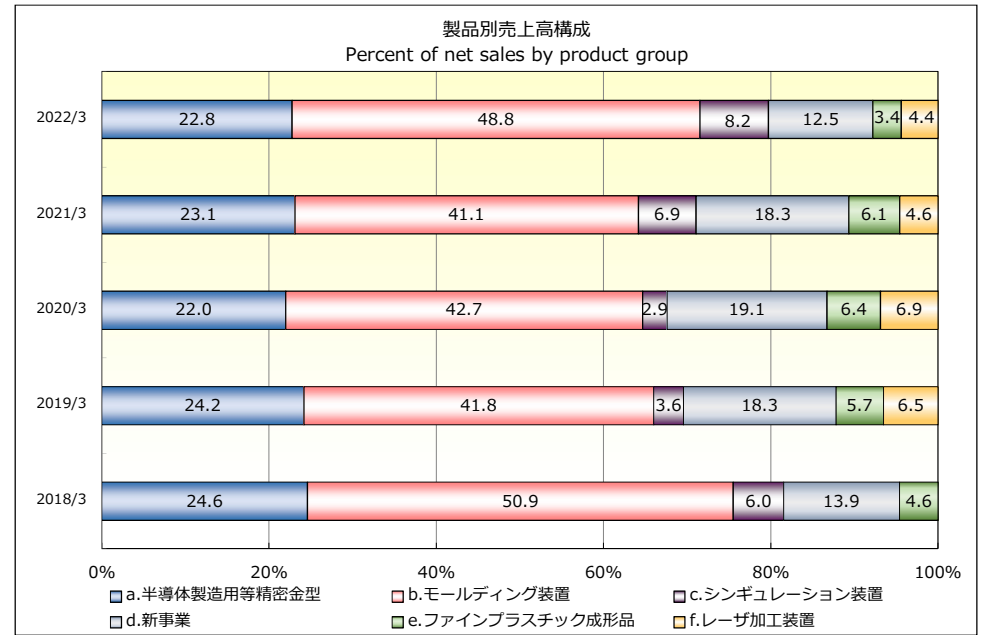
2022年8月

TOWA株式会社

東証プライム市場：6315



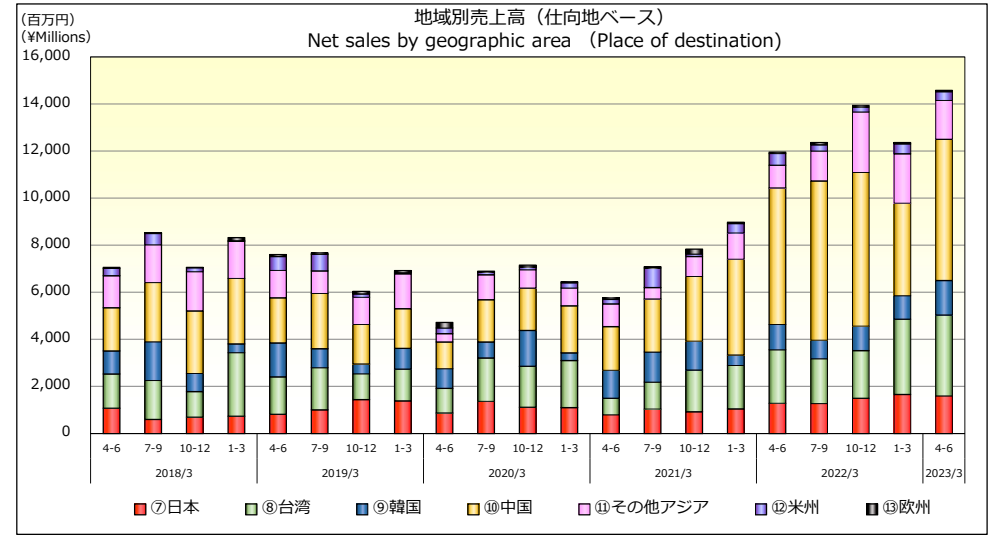
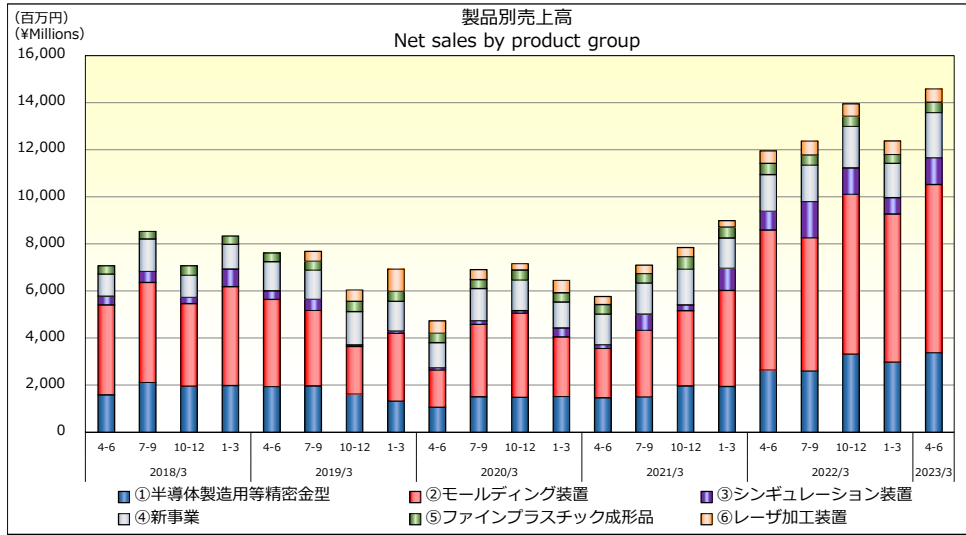
①Net sales ②Ordinary income to net sales



a. Precision molds b. Semiconductor plastic encapsulation systems c. Singulation systems
d. New Business e. Fine engineering plastic molded products f. Laser processing equipment

決算期	Fiscal year	2018/3	2019/3	2020/3	2021/3	2022/3	2022/6	2023/3E	2021/9	2022/9E
経営成績・財政状態 (百万円)	Financial results and financial position (¥Millions)									
売上高	Net sales	31,010	28,272	25,255	29,706	50,666	14,592	55,000	24,332	27,000
経常利益	Ordinary income	3,540	939	647	3,818	11,724	3,223	12,200	5,707	6,030
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	3,026	877	368	2,663	8,129	2,357	8,500	4,145	4,220
総資産	Total assets	39,842	43,968	43,124	51,790	71,333	73,110	-	60,693	-
純資産	Net assets	27,905	27,722	27,017	31,503	41,121	43,163	-	35,650	-
1株当たり指標 (円)	Per share data (¥)									
1株当たり当期純利益	Net income per share	121.02	35.09	14.75	106.49	325.08	94.28	339.88	165.75	168.74
諸指標 (%)	Data (%)									
自己資本当期純利益率	Return on equity	11.5	3.2	1.4	9.2	22.6	5.6	-	-	-
総資産経常利益率	Ordinary income to total assets	9.4	2.2	1.5	8.0	19.0	4.5	-	-	-
売上高経常利益率	Ordinary income to net sales	11.4	3.3	2.6	12.9	23.1	22.1	22.2	23.5	22.3
自己資本比率	Equity ratio	70.0	62.8	62.4	60.2	57.1	58.5	-	58.2	-

II. 四半期売上高動向(連結) Quarterly Net Sales (Consolidated)



製品別売上高 Net sales by product group

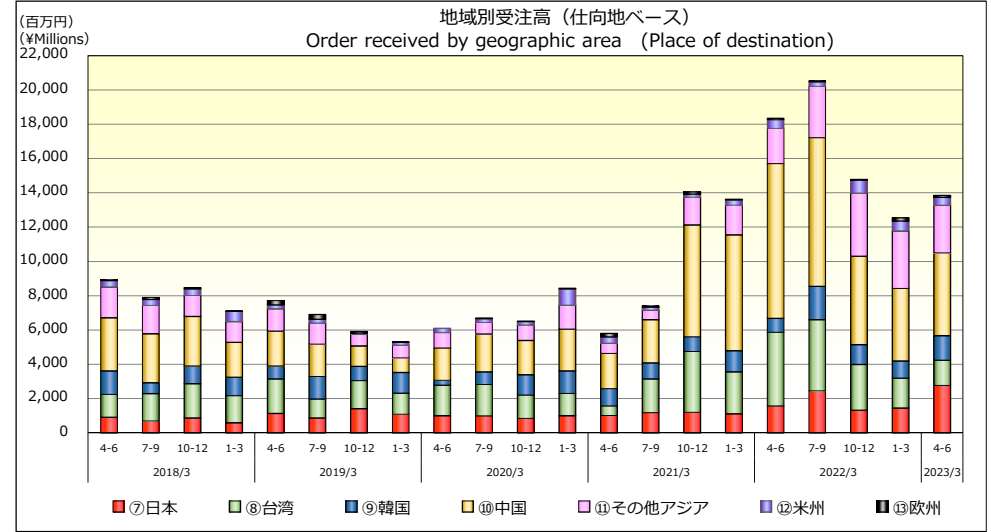
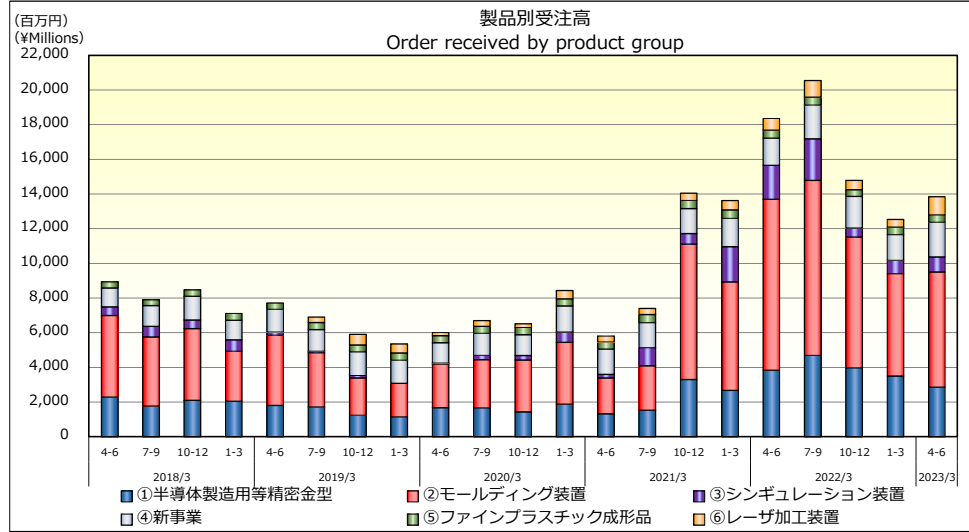
決算期	Fiscal year	2018/3					2019/3					2020/3					2021/3					2022/3					2023/3
		4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6
売上高合計	Total sales	7,068	8,537	7,072	8,332	31,010	7,612	7,685	6,043	6,930	28,272	4,731	6,910	7,159	6,453	25,255	5,770	7,099	7,845	8,991	29,706	11,960	12,371	13,958	12,375	50,666	14,592
半導体製造用等精密金型																											
①Precision molds		1,584	2,111	1,949	1,978	7,624	1,933	1,970	1,619	1,309	6,833	1,058	1,504	1,475	1,512	5,550	1,467	1,487	1,969	1,936	6,861	2,638	2,595	3,318	2,977	11,530	3,376
②Semiconductor plastic encapsulation systems		3,821	4,247	3,514	4,208	15,791	3,710	3,202	2,025	2,887	11,825	1,583	3,079	3,583	2,533	10,779	2,084	2,842	3,193	4,081	12,202	5,952	5,666	6,794	6,292	24,707	7,148
③Singulation systems		374	474	266	751	1,867	362	477	67	98	1,005	95	153	110	382	741	165	683	248	949	2,047	797	1,535	1,118	695	4,147	1,135
④New Business		936	1,379	937	1,041	4,295	1,243	1,236	1,413	1,267	5,160	1,068	1,364	1,294	1,104	4,831	1,298	1,323	1,516	1,286	5,425	1,557	1,552	1,765	1,455	6,331	1,919
⑤Fine engineering plastic molded products		351	323	403	353	1,431	363	381	431	425	1,602	402	382	429	398	1,613	412	401	529	462	1,806	479	431	434	378	1,723	448
⑥Laser processing equipment		-	-	-	-	-	-	417	485	941	1,844	522	425	266	522	1,737	341	360	387	273	1,364	533	590	527	575	2,227	562
月平均	Monthly average	2,356	2,846	2,357	2,777	2,584	2,537	2,562	2,014	2,310	2,356	1,577	2,303	2,386	2,151	2,105	1,923	2,366	2,615	2,997	2,476	3,987	4,124	4,653	4,125	4,222	4,864

地域別売上高(仕向地ベース) Net sales by geographic area (Place of destination)

決算期	Fiscal year	2018/3					2019/3					2020/3					2021/3					2022/3					2023/3
		4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6
売上高合計	Total sales	7,068	8,537	7,072	8,332	31,010	7,612	7,685	6,043	6,930	28,272	4,731	6,910	7,159	6,453	25,255	5,770	7,099	7,845	8,991	29,706	11,960	12,371	13,958	12,375	50,666	14,592
日本	⑦Japan	1,085	610	703	739	3,139	825	1,012	1,451	1,393	4,682	881	1,376	1,118	1,106	4,482	801	1,047	935	1,056	3,841	1,292	1,279	1,503	1,668	5,744	1,607
台湾	⑧Taiwan	1,455	1,648	1,084	2,700	6,889	1,587	1,790	1,091	1,350	5,819	1,046	1,839	1,748	2,006	6,640	702	1,144	1,762	1,840	5,450	2,272	1,904	2,023	3,198	9,399	3,430
韓国	⑨Korea	980	1,646	772	372	3,771	1,445	808	419	880	3,554	832	683	1,523	326	3,366	1,192	1,279	1,232	439	4,144	1,076	787	1,042	995	3,901	1,471
中国	⑩China	1,833	2,517	2,653	2,786	9,791	1,913	2,345	1,678	1,684	7,622	1,139	1,793	1,788	1,997	6,718	1,853	2,248	2,747	4,076	10,925	5,797	6,768	6,528	3,931	23,026	5,993
その他アジア	⑪Other Asia	1,355	1,601	1,671	1,578	6,206	1,165	965	1,156	1,482	4,769	348	1,062	786	755	2,952	963	493	848	1,115	3,421	969	1,272	2,572	2,103	6,917	1,654
米州	⑫America	308	483	173	16	982	592	703	140	52	1,488	243	115	122	216	697	192	832	107	404	1,536	492	267	214	422	1,397	374
欧州	⑬Europe	47	29	14	138	230	81	59	106	86	334	239	39	72	45	397	64	53	211	57	386	59	91	73	55	279	59

※新事業には、TSS（トータル・ソリューション・サービス）、工具販売、受託加工、ナノテックおよびコーティング等を含めております。

Ⅲ. 四半期受注高動向(連結) Quarterly Order (Consolidated)



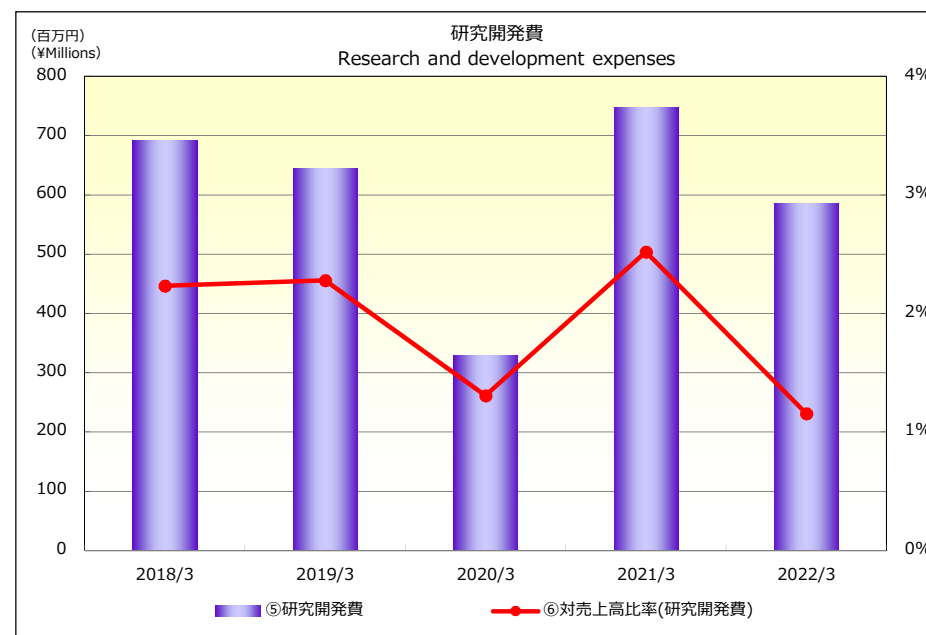
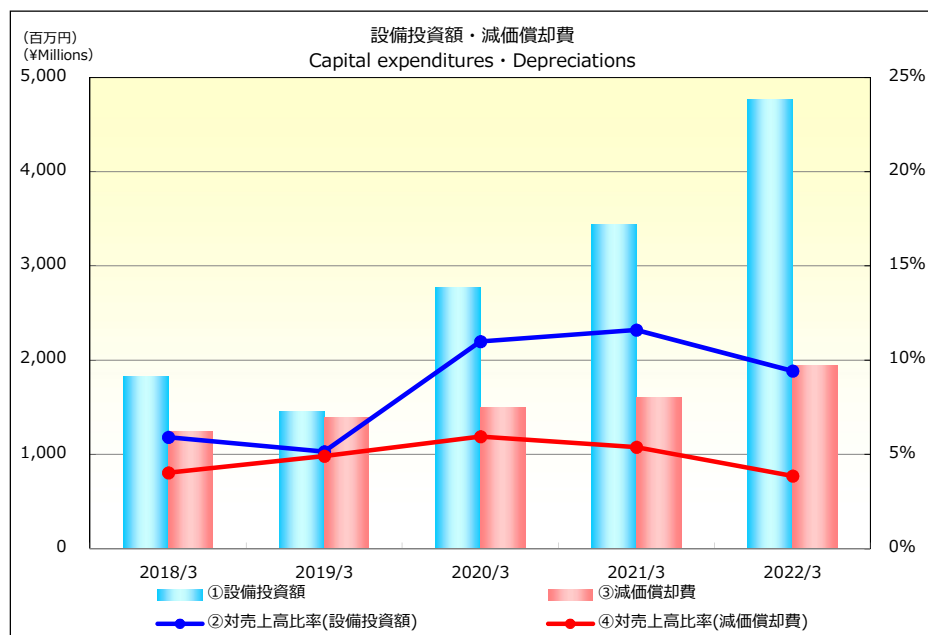
製品別受注高 Order received by product group

決算期	Fiscal year	2018/3					2019/3					2020/3					2021/3					2022/3					2023/3
		4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6
受注高合計	Total order received	8,940	7,914	8,480	7,127	32,463	7,727	6,910	5,920	5,324	25,882	6,015	6,716	6,524	8,442	27,699	5,815	7,407	14,063	13,640	40,927	18,369	20,557	14,801	12,551	66,279	13,861
半導体製造用等精密金型	① Precision molds	2,301	1,775	2,111	2,055	8,244	1,821	1,728	1,250	1,157	5,957	1,687	1,674	1,450	1,893	6,705	1,330	1,539	3,310	2,679	8,860	3,850	4,702	3,985	3,512	16,050	2,871
モールドング装置	② Semiconductor plastic encapsulation systems	4,699	3,991	4,137	2,888	15,716	4,050	3,126	2,149	1,931	11,257	2,533	2,785	2,993	3,558	11,871	2,071	2,561	7,814	6,263	18,710	9,862	10,096	7,546	5,900	33,406	6,646
シンギュレーション装置	③ Singulation systems	508	610	495	658	2,273	180	88	143	-40	371	40	245	254	596	1,137	207	1,049	604	2,035	3,895	1,951	2,402	513	780	5,647	862
新事業	④ New Business	1,083	1,204	1,372	1,129	4,789	1,310	1,244	1,363	1,337	5,255	1,173	1,277	1,204	1,511	5,166	1,461	1,441	1,446	1,632	5,982	1,566	1,941	1,824	1,474	6,806	2,010
ファインプラスチック成形品	⑤ Fine engineering plastic molded products	348	333	363	395	1,440	364	415	402	417	1,599	412	391	408	406	1,618	411	466	466	487	1,832	463	453	391	432	1,740	421
レーザ加工装置	⑥ Laser processing equipment	-	-	-	-	-	-	307	610	522	1,441	168	341	213	476	1,199	333	348	421	542	1,645	674	960	541	451	2,627	1,049
月平均	Monthly average	2,980	2,638	2,827	2,376	2,705	2,576	2,303	1,973	1,775	2,157	2,005	2,239	2,175	2,814	2,308	1,938	2,469	4,688	4,547	3,411	6,123	6,852	4,934	4,184	5,523	4,620

地域別受注高(仕向地ベース) Order received by geographic area (Place of destination)

決算期	Fiscal year	2018/3					2019/3					2020/3					2021/3					2022/3					2023/3
		4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6
受注高合計	Total order received	8,940	7,914	8,480	7,127	32,463	7,727	6,910	5,920	5,324	25,882	6,015	6,716	6,524	8,442	27,699	5,815	7,407	14,063	13,640	40,927	18,369	20,557	14,801	12,551	66,279	13,861
日本	⑦ Japan	908	695	876	593	3,074	1,141	878	1,418	1,091	4,530	1,006	998	848	1,008	3,863	1,013	1,185	1,200	1,113	4,513	1,571	2,452	1,323	1,458	6,807	2,772
台湾	⑧ Taiwan	1,339	1,603	1,994	1,582	6,520	2,011	1,095	1,635	1,222	5,964	1,771	1,830	1,363	1,297	6,263	564	1,974	3,550	2,457	8,547	4,298	4,152	2,669	1,731	12,852	1,462
韓国	⑨ Korea	1,372	630	1,029	1,077	4,109	751	1,320	823	1,213	4,109	291	731	1,185	1,316	3,524	1,006	932	860	1,224	4,023	819	1,953	1,160	1,009	4,942	1,436
中国	⑩ China	3,103	2,864	2,892	2,032	10,891	2,039	1,886	1,196	849	5,972	1,889	2,215	1,994	2,438	8,537	2,056	2,514	6,529	6,771	17,871	9,028	8,673	5,155	4,234	27,091	4,834
その他アジア	⑪ Other Asia	1,793	1,652	1,230	1,211	5,888	1,304	1,229	684	734	3,953	898	676	899	1,386	3,862	594	545	1,616	1,723	4,479	2,056	2,989	3,691	3,351	12,088	2,779
米州	⑫ America	367	341	387	608	1,705	226	217	73	163	680	248	219	206	955	1,630	371	190	177	313	1,053	506	274	754	584	2,120	462
欧州	⑬ Europe	56	126	69	20	273	251	283	88	49	672	-90	42	25	39	17	208	65	128	36	438	88	61	45	181	377	112

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決算期	Fiscal year	2018/3	2019/3	2020/3	2021/3	2022/3	2022/6
キャッシュフロー (百万円)	Cash flows (¥Millions)						
営業活動によるキャッシュフロー	Operating activities	2,923	-2,600	6,352	5,311	6,403	-1,751
投資活動によるキャッシュフロー	Investing activities	-1,699	-2,520	-2,536	-2,768	-6,600	-920
財務活動によるキャッシュフロー	Financing activities	-843	6,580	-1,560	-2,240	1,925	2,981
現金および現金同等物期末残高	Cash and cash equivalents	6,146	7,626	9,823	10,268	12,250	12,794
設備投資額 (百万円)	①Capital expenditures (¥Millions)	1,832	1,453	2,773	3,448	4,772	736
対売上高比率 (%)	②Ratio to net sales (%)	5.91	5.14	10.98	11.61	9.42	5.05
減価償却費 (百万円)	③Depreciations (¥Millions)	1,249	1,388	1,503	1,601	1,949	581
対売上高比率 (%)	④Ratio to net sales (%)	4.03	4.91	5.95	5.39	3.85	3.99
研究開発費 (百万円)	⑤Research and development expenses (¥Millions)	692	644	329	748	585	273
対売上高比率 (%)	⑥Ratio to net sales (%)	2.23	2.28	1.31	2.52	1.16	1.88